

Hempstead ISD
Debt Transparency Information
August 31, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
U/L Tax Sch Bldg Bds Ser 2007	Yes	\$ 9,399,480	08/31/2016	\$ 319,480	\$ 281,020	\$ 600,500	02/15/2022
U/L Tax Ref Bds Ser 2013	Yes	3,110,000	08/31/2016	1,810,000	109,900	1,919,900	08/15/2021
Mtc Tax Notes Ser 2013B	Yes	779,416	08/31/2016	556,398	63,802	620,200	09/05/2022
Mtc Tax Notes Ser 2013A	Yes	467,052	08/31/2016	190,970	8,607	199,577	09/05/2017
U/L Tax Ref Bds Ser 2015	Yes	5,155,000	08/31/2016	4,760,000	941,100	5,701,100	02/15/2026
U/L Tax Ref Bds Ser 2016	Yes	7,675,000	08/31/2016	7,655,000	2,801,694	10,456,694	02/15/2037
				<u>\$ 15,291,848</u>	<u>\$ 4,206,122</u>	<u>\$ 19,497,971</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2007	NR	A	NR	NR
U/L Tax Ref Bds Ser 2013	NR	A	NR	NR
Mtc Tax Notes Ser 2013B	NR	NR	NR	NR
Mtc Tax Notes Ser 2013A	NR	NR	NR	NR
U/L Tax Ref Bds Ser 2015	NR	A	NR	NR
U/L Tax Ref Bds Ser 2016	NR	A	NR	NR

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 15,291,848	\$ 4,206,122	\$ 19,497,971
Authorized But Unissued Debt				
All Authorized Debt		15,291,848		
Total GO Debt		15,291,848	\$ 4,206,122	\$ 19,497,971
Total GO Debt + Authorized But Unissued Debt		15,291,848		
2017 Population	11,181			
Total GO Debt per Capita		\$ 1,368		
Total GO Debt + Authorized Debt per Capita		\$ 1,368		
Total GO Principal & Interest per Capita		\$ 1,744		

Source: Texas Municipal Advisory Council of Texas.



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